

INVESTMENT BANKING SERVICES FOR PACIFIC NORTHWEST COMPANIES

SELECTIONS FROM RECENT TRANSACTIONS

January 2008

*Ownership Transition
and
Senior Debt Financing*



*MCP acted as financial advisor to
OCH International, Inc. in these transactions*

March 2008

Roberts Motor Company

*Sale of Substantially all
Corporate Assets in Multiple
Sale Transactions to*



*MCP acted as financial advisor to
Roberts Motor Company in these transactions*

March 2008

*Ownership Transition
and
Senior Debt Financing*



*MCP acted as financial advisor to
Earl & Brown Company in these transactions*

April 2008

Norcross Safety Products, LLC

a subsidiary of

Honeywell

has acquired



*MCP acted as financial advisor to
Swift First Aid, Inc. in this transaction*

May 2008



CREATIVE MARKETING.
EFFECTIVE DISTRIBUTION.

Senior Secured Revolver

Senior Secured Subordinated Note

*MCP acted as financial advisor to
Allegro Media Group in this transaction*

Pending

COHO Distributing LLC

*a newly formed entity by way of a
three-way merger of the beer
and non-alcoholic businesses of*



*MCP is acting as financial advisor to
Columbia Distributing Company in this transaction*

MACADAM CAPITAL PARTNERS

Investment Banking and Financial Advisory Services, founded 1993

4800 Southwest Macadam Avenue, Suite 311 Portland, Oregon 97239

Phone 503.225.0889

Facsimile 503.225.0009

www.macadamcapital.com

■ Mergers & Acquisitions ■ Private Placements of Debt & Equity ■ Corporate Restructuring ■ Corporate Financial Advisory ■ Business Valuations