

SELECT TRANSACTIONS COMPLETED IN 2010 - REPRESENTING MORE THAN \$200 MILLION IN AGGREGATE VALUE

October 2010



**Multi-Year
Senior Revolving and
Term Credit Facilities**

**Merger between
Beer Capitol
Distributing, Inc.
& WOW Distributing**

*MCP acted as financial advisor to
Beer Capitol in these transactions*

September 2010



**has merged into
and become a
wholly-owned
subsidiary of**



*MCP acted as financial advisor to
Craft Brewers Alliance in this transaction*

July 2010



Riverside

has acquired



PROSCHOOLS[®]

*MCP acted as financial advisor to
Pro Schools in this transaction*

April 2010



*the members of
Sun Valley
Rice Company
have sold a
minority interest to*

 **TOYOTA TSUSHO CORPORATION**

*MCP acted as financial advisor to
SVRC, LLC in this transaction*

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