

SELECT CAPITAL PLACEMENT TRANSACTIONS



MTI merchandising
consumer electronics

Senior Secured Credit Facilities
Senior Secured Subordinated Note
Private Placement of Equity

MACADAM CAPITAL PARTNERS

Senior Revolving, Term and
Real Estate Acquisition
Credit Facilities



MACADAM CAPITAL PARTNERS

Senior Secured Revolver



MACADAM CAPITAL PARTNERS

MFP of Oregon

Senior Revolving and
Subordinated Credit Facilities

Private Placement of Equity

MACADAM CAPITAL PARTNERS

A to Z

OREGON WINE NEGOCIANTS
\$15,600,000

Senior Revolving and
Term Credit Facilities
Private Placement of Equity

MACADAM CAPITAL PARTNERS

Senior Revolving and
Term Credit Facilities

Willamette Egg Farms, LLC

MACADAM CAPITAL PARTNERS

Senior Revolving and
Term Credit Facilities



MACADAM CAPITAL PARTNERS

\$20,000,000

Senior Revolving
and Subordinated
Credit Facilities



MACADAM CAPITAL PARTNERS

\$18,000,000

Senior Revolving and
Term Credit Facilities



MACADAM CAPITAL PARTNERS

\$60,000,000

Senior Credit Facilities



MACADAM CAPITAL PARTNERS

\$30,000,000

Senior Credit Facilities



MACADAM CAPITAL PARTNERS

\$50,000,000

Senior Revolving and
Term Credit Facilities



MACADAM CAPITAL PARTNERS



Senior Revolving and
Term Credit Facilities

MACADAM CAPITAL PARTNERS

Senior Revolving and
Term Credit Facilities



MACADAM CAPITAL PARTNERS

Senior Revolving and
Term Credit Facilities



MACADAM CAPITAL PARTNERS

Senior Revolving
Credit Facility



MACADAM CAPITAL PARTNERS

KEY

KEY TECHNOLOGY, INC.
NASDAQ: KTEC
\$18,000,000

Senior Credit Facilities
for
General Corporate Purposes &
Redemption of the Company's Series B
Convertible Preferred Stock

MACADAM CAPITAL PARTNERS

WEINSTEIN BEVERAGE CO.



\$9,000,000

Senior Secured
Credit Facilities

MACADAM CAPITAL PARTNERS

Senior Revolving and
Term Credit Facilities



MACADAM CAPITAL PARTNERS



\$3,500,000
Corporate Debt Restructure

MACADAM CAPITAL PARTNERS

Revolving Credit Facilities
and
Series A Preferred Stock



MACADAM CAPITAL PARTNERS

CARBUCKS\$

\$6,000,000
Warehouse Line of Credit

\$50,000,000
Sub-Prime
automobile installment
sales contract purchase

MACADAM CAPITAL PARTNERS

Senior Revolving and
Term Credit Facilities
Subordinated Notes

HUD Grant Loan



MACADAM CAPITAL PARTNERS

\$12,991,000

Senior Revolving and
Term Credit Facilities



PRAEGITZER
INDUSTRIES

MACADAM CAPITAL PARTNERS